

# Root Compass® Drives the Customer Experience at Petco

Case Study

## New strategy

With the rapid growth of the pet specialty industry in recent years, Petco observed a real opportunity to take the leadership position in the market. Petco's efforts began by creating alignment at the senior leadership level to develop a clear message about the marketplace and their strategy, and then a plan to engage customers. Once established, this strategy and associated initiatives were cascaded down through the Petco organization using multiple tools and techniques that centered around three Strategic Learning Map® super modules.



## Managers drive the engagement-profit chain

Once this new strategy and vision was set firmly in Petco's culture, the next step was to develop the leadership skills and capabilities of all people-leaders to ensure their ability to lead their teams to achieve the vision. Petco sought to develop managers at all levels across their business – including their stores, national support center, and distribution centers. They understood that Petco managers have a unique influence on their teams; that engaged and well-trained managers create engaged and knowledgeable frontline employees, leading to increased customer engagement and satisfaction. Ultimately, satisfied customers drive sustained profitability and growth. To Petco it was simple – great people-leadership was viewed as the most critical factor to their long-term success.

Petco was committed to providing managers with tools, resources, and dedicated time to practice these new skills in order to continuously build and hone their people-leadership skill sets, rather than give them a one-time training event.

Managers Making an Impact	
Manager Effectiveness Up	8%
Employee Engagement Up	from 75% to 84%
Customer Loyalty Index Up	from 70% to 80%
Turnover Down	35%
Unprecedented Performance (recession)	

*Petco is now purchasing additional licenses so new managers can get up to speed with ease, and immediately start to manage the Root Compass® way.*

## Blended solution, better learning

Petco selected Root's Compass® Manager Development Program to meet this business need and named the rollout, "Leading at Petco." The one-and-a-half day blended learning approach gave managers the opportunity to focus on the business, gather new insights about their role, learn how to connect their teams to the business in relevant and meaningful ways, acquire new skills, share best practices with their Petco peers, and improve their leadership capabilities.

The seven simple and practical modules take a context-content-practice-apply approach – providing managers with insights and exercises in the sessions as well as tools to apply to their day-to-day jobs.

Petco opted to carefully customize Root Compass® for its culture, including Petco terminology, incorporating Petco-specific programs, and using realistic customer and internal business scenarios.





### Leader-led sessions

Mid-level and executive leaders throughout the business were teamed with associates from Petco's Learning and HR function, and were trained to facilitate the workshops. This leader-led approach ensured buy-in and support from the managers, and signaled to the entire organization that Petco was committed to the program.

Root Compass® has been rolling out across the entire organization and continues to be executed to all people-leaders. To date, more than 1,500 Petco leaders have experienced the Root Compass® program in groups of 10 to 40.

Feedback during the sessions is extremely positive, and the program has generated huge momentum throughout the organization. The blended, high-touch, interactive program ensures that the sessions are fun, provocative, practical, and most important, effective. Participants respond to the content and connect to the learning in a way that is unprecedented.

### Root Compass® accelerates implementation of strategy

Senior Vice President and Chief People Officer Charlie Piscitello could not be more pleased with the Program's receptivity and impact: "From the corporate perspective, Leading at Petco has enabled us to accelerate the implementation of our retail business strategy and ensure consistent understanding and interpretation across all 1,000+ stores and support functions. Core to our strategy, Leading at Petco has succeeded in creating a solid foundation of skills and expectations for leaders at all levels and has provided us with a definite competitive advantage."

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“Leading at Petco was awesome and exceeded my expectations. It is truly a great program that has been tailored to Petco and our goals. The role playing was great! Using actual examples of challenges we face in our store made it real and not just some silly exercise.”

Piscitello says that, at the store level the impact has been extraordinary, with the program consistently getting rave reviews: “Immediately after the initial roll-out, we saw more confident managers and more engaged associates, and our customer satisfaction metrics have improved markedly across the board. We have also had one of our best years ever. All of these indicators speak for themselves.”

#### **Customer satisfaction, business metrics improve**

District Manager Roy Kerslake is also a fan, and has witnessed firsthand the “domino effect” of investing in managers with a program that addresses their needs. “The Leading at Petco program has been huge,” he says. “My managers exude a confidence that I have not seen before, and are now spending time developing their people rather than policing them. Employee engagement has improved and our customer sat scores are also tracking higher. I’m certain that is not a coincidence.”

Manager feedback is equally positive. An example: “Leading at Petco was awesome and exceeded my expectations. It is truly a great program that has been tailored to Petco and our goals. The role playing was great! Using actual examples of challenges we face in our store made it real and not just some silly exercise.”

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#### **Root Inc.**

5470 Main Street  
Sylvania, OH 43560  
+1 888 574 0077  
[info@rootinc.com](mailto:info@rootinc.com)  
[rootinc.com](http://rootinc.com)

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#### **About Root**

Root is a strategy execution company that helps organizations engage people as a catalyst for change using a proven framework that consistently achieves clarity, ownership, and results.



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